

**UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
DISTRICT OF DELAWARE**

IN THE MATTER OF
SilverRock Development
Company, LLC, et al.,

Chapter 11

Debtor(s)

Case No. 24-11647 (MFW)

**STATEMENT THAT UNSECURED CREDITORS
COMMITTEE HAS NOT BEEN APPOINTED**

TO: THE CLERK OF THE BANKRUPTCY COURT

As of the date of this statement, a committee of unsecured creditors has not been appointed by the UNITED STATES TRUSTEE.

- () Debtors petition/schedules reflect less than three unsecured creditors (excluding insiders and governmental agencies).
- () No unsecured creditor response to the United States Trustee communication/contact for service on the committee.
- (x) Insufficient response to the United States Trustee communication/contact for service on the committee.
- () No unsecured creditor interest
- () Non-operating debtor-in-possession - - No creditor interest.
- () Application to convert to Chapter 7 or to dismiss pending.
- () Converted or dismissed.
- () Other:

ANDREW R. VARA
UNITED STATES TRUSTEE

/s/ Malcolm M. Bates for
JOSEPH J. MCMAHON JR.
Assistant United States Trustee

DATED: August 28, 2024
Trial Attorney Assigned to Case: Malcolm M. Bates, Esq.
cc: Attorneys for Debtors: Jonathan M. Stememan, Esq.